UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF OKLAHOMA

In Re:

Case No: Chapter 9

Debtor.

NOTICE OF COMMENCEMENT OF CASE UNDER CHAPTER 9, NOTICE OF AUTOMATIC STAY, NOTICE OF TIME FOR FILING OBJECTIONS TO THE PETITION, ORDER FOR RELIEF, NOTICE OF TIME FOR FILING PROOFS OF CLAIM AND RELATED ORDERS COMBINED WITH NOTICE THEREOF

TO: The Debtor, Creditors, Special Taxpayers and Other Parties in Interest

IT IS ORDERED that the Debtor shall give immediate notice of the following to all parties in interest and shall publish notice of the commencement of the case and notice of the order of relief required by 11 U.S.C. Section 923 and shall file with the Court proofs of publication not later than ten (10) days after the last publication.

IT IS FURTHER ORDERED that the last publication of the notice of commencement and notice of the order of relief shall be not less than fourteen (14) days prior to the last day to file objections to the petition.

IT IS FURTHER ORDERED that the Debtor shall file with the Court proof of service by mail at least three (3) business days before the last date for filing objections to the petition.

IT IS FURTHER ORDERED that all publications required pursuant to 11 U.S.C. Section 923 shall be made in the *Wall Street Journal*, _____, and _____.

IT IS FURTHER ORDERED and notice is hereby given of:

1. Notice of commencement of a case under Chapter 9. A case under Chapter 9 of the Bankruptcy Code was commenced by the filing of a petition by the Debtor named above on

objections shall state the facts and legal authorities in support of such objections. If any timely objections are filed with the Court, the Court will order the objecting party to give proper notice to all parties in interest of the hearing on the objections. After notice by the objecting party and a hearing, the Court may dismiss the petition, subject to 11 U.S.C. Section 921(e), if the Debtor did not file the petition in good faith or if the petition does not meet the requirements of Chapter 9 Title 11, U.S.C.

4. Order for relief. If the petition is not dismissed the Court will enter an order of relief under this chapter notwithstanding section 301(b).

5. Notice of time for filing Proofs of Claim. The Debtor has filed or will file a list of claims. Any creditor holding a listed claim which is not disputed, contingent, or unliquidated as to amount, may, but need not, file a proof of claim in this case. Creditors whose claims are not listed or whose claims are listed as disputed, contingent, or unliquidated as to amount and who desire to participate in the case or share in any distribution must file their proofs of claim on or before a date to be fixed by the Court or by any applicable claims bar date. Any creditor who desires to rely on the list has the responsibility for determining that the claim is accurately listed.

6. Notices. All notices required by subdivisions (a)(2), (3), (6) and (7) of Rule 2002, Fed. Bankr. P. shall be mailed only to the committee(s) or to their authorized agents and to the creditors who file with the Court a request that all notices be mailed to them.

Attorney for Debtor:

Name Address Phone Fax E:mail

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